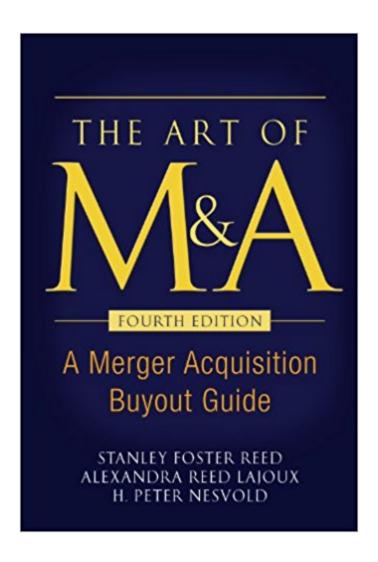
The book was found

The Art Of M&A, Fourth Edition: A Merger Acquisition Buyout Guide





Synopsis

Authoritative and completely up-to-date, the Fourth Edition of The Art of M&A is an unsurpassed, one-stop guide to every facet of mergers and acquisitions that enables you to make winning deals with complete confidence. This definitive resource retains its popular Q&A format, offering quick access to all the changes that have occurred in the field since the merger wave of the 1990s. The book explores every key aspect of winning M&A transactions, and presents advice on avoiding common M&A pitfalls. The Fourth Edition of The Art of M&A features vital information on: Getting Started in Mergers and Acquisitions --learning the basic M&A process, requirements, negotiating skills, and objectives Planning and Finding --deciding what to buy and then locating it Valuation and Pricing -- using multiple valuation methods to discover the true value of an acquired company or unit The Art of Financing and Refinancing -- mastering funding sources and issues Structuring M/A/B Transactions -- managing general, tax, and accounting considerations The Due Diligence Inquiry -looking into the past, present, and future risks of the business to be purchased Negotiating the Acquisition Agreement and the Letter of Intent-- understanding two vital documents in the M&A process Closing -- synchronizing the many individual items to produce a harmonious transaction Postmerger Integration and Divestitures -- following through after the M&A deal to capture the economic value of synergies Special Issues for M&A in Public Companies_examining the unique legal and business considerations of public entities Workouts, Bankruptcies, and Liquidations -handling specific financial problems that arise in M&A transactions with entities in the zone of insolvency Structuring Transactions with International Aspects -- developing the necessary skills and knowledge to do M&A deals across national borders Filled with detailed examples and case studies, this updated classic also includes discussion of purchase accounting, Section 404, new legal cases with M&A implications, and more.

Book Information

File Size: 4508 KB

Print Length: 1081 pages

Page Numbers Source ISBN: 0071403027

Simultaneous Device Usage: Up to 4 simultaneous devices, per publisher limits

Publisher: McGraw-Hill Education; 4 edition (May 4, 2007)

Publication Date: May 4, 2007 Sold by:Â Digital Services LLC

Language: English

ASIN: B000WE2L60

Text-to-Speech: Enabled

X-Ray: Not Enabled

Word Wise: Enabled

Lending: Not Enabled

Enhanced Typesetting: Not Enabled

Best Sellers Rank: #409,483 Paid in Kindle Store (See Top 100 Paid in Kindle Store) #34

in Kindle Store > Kindle eBooks > Business & Money > Management & Leadership >

Consolidation & Merger #133 in Books > Business & Money > Management & Leadership >

Consolidation & Merger #912 in Books > Business & Money > Finance > Corporate Finance

Customer Reviews

This book provides a great overview of an M&A deal. There is a lot of information on finding a deal, valuation of the deal, financing the deal, due diligence, closing and post merger integration. The book also has a special section for legal considerations in an m&a deal with public companies and dealing with companies involved in bankruptcy etc.

Clear. Well written. Insightful. Entertaining. Well researched.

Great!

Download to continue reading...

The Art of M&A, Fourth Edition: A Merger Acquisition Buyout Guide Buyout: The Insider's Guide to Buying Your Own Company: 1st (First) Edition The Nonprofit Mergers Part I: The Leader's Guide to Considering, Negotiating, and Executing a Merger Buyout: The Insider's Guide to Buying Your Own Company Mergers, Merger Control, and Remedies: A Retrospective Analysis of U.S. Policy (MIT Press) Mergers and Merger Remedies in the EU: Assessing the Consequences for Competition Anatomy of a Merger: Strategies and Techniques for Negotiating Corporate Acquisitions The Nonprofit Mergers Workbook Part II: Unifying the Organization after a Merger Leveraged Buyout of any Business, step by step The Buyout of America: How Private Equity Is Destroying Jobs and Killing the American Economy The Future of Private Equity: Beyond the Mega Buyout Salt of the Earth (The Acquisition of the Holy Spirit in Russia Series, Vol. 2) The Exotic Shorthair Cat: Everything About Acquisition, Care, Nutrition, Behavior, Health Care, and Breeding (More Complete Pet Owner's Manuals) Technology Acquisition: Buying the Future of Your Business Firearms

Acquisition and Disposition Record Book On Acquisition of the Holy Spirit [50P Free Preview] THE GREEK'S ACQUISITION (Harlequin comics) Art: Painting For Artists - Styles: Acrylic And Oil Painting (art history, art books, art theory, art techniques Book 2) Modern Architecture: A Critical History (Fourth Edition) (World of Art) The Fourth Wish (The Art of Wishing)

<u>Dmca</u>